



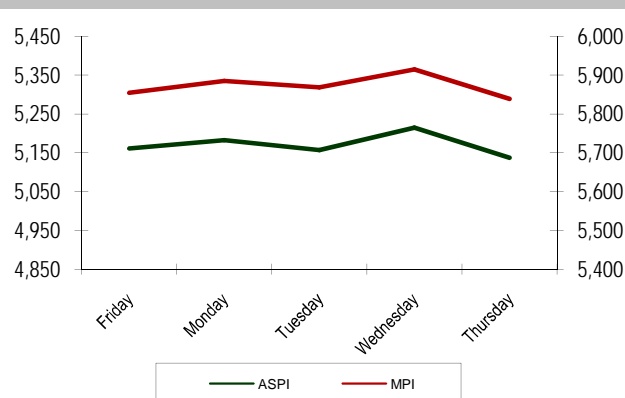
Financial Analyst Comment:

"The indices fell over 3.5% during the early hours of trade due to heavy selling pressure but recovered slowly towards the end of the day on renewed buying interest."

Announcements :

None

All Share Price / Milanka



Market Statistics

	Index	Change	%	
ASPI	5,137.38	(77.46)	(1.49)	▼
MPI	5,839.13	(75.34)	(1.27)	▼
Mkt. Turnover (Rs. mn)			1,913.63	
Foreign Purchases			154.69	
Foreign Sales			179.74	
Net Foreign Inflow/(Outflow)			(25.05)	
Total Market Cap (Rs. Bn)			1,687.21	

Advance / Decline Ratio 27 / 146

Top 5 Gainers

Company	Price	% change
CFI	130.00	▲ 8.46
CHOT	36.75	▲ 6.94
ASHO	3250.00	▲ 4.62
MPRH	36.00	▲ 4.17
ONAL	68.00	▲ 4.12

Top 5 Losers

Company	Price	% change
BLUE	9.00	▼ (10.00)
GREG.W3	68.00	▼ (10.00)
DPL	123.75	▼ (9.98)
GREG.W2	71.50	▼ (9.93)
KFP	78.25	▼ (9.90)

Largest transactions for the day

Company	Price	Share Volume	% change
GREG	114.00	1,581,500	(8.80)
JKH	258.90	626,100	(0.42)
TWOD	36.60	3,702,700	(8.04)
ACAP	39.00	2,333,400	(3.47)
GREG.W3	61.20	1,162,700	(10.00)
GREG.W2	64.40	1,104,800	(9.90)

Sector Summary

Sector	Index	% Change	% of T/O
BANKS FINANCE & INSURANCE	11,053.72	0.13	26.18
INVESTMENT TRUSTS	34,838.47	0.26	20.47
DIVERSIFIED HOLDING CO.	1,695.50	3.37	13.92
LAND & PROPERTY	543.45	(2.03)	8.17
MANUFACTURING	2,914.83	(0.42)	7.17
HOTELS & TRAVELS	4,347.73	8.48	4.50

Average Daily Turnover for the month (Rs. mn) 4,381.54

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Company	Price	% change	PER 10	PER 11E	Company	Price	% change	PER 10	PER 11E	Company	Price	% change	PER 10	PER 11E
Banking					Plantations					Hotels & Travels				
NDB	240.00	(1.03)	9.45	8.54	KOTA	69.10	(4.03)	5.87	5.43	AHUN	450.00	0.00	41.27	20.00
SAMP	365.50	(1.22)	13.37	12.08	WATA	230.00	0.88	12.66	11.01	AHPL	169.00	(0.59)	59.40	21.03
COMB	193.00	(2.28)	17.34	14.55	KGAL	106.90	2.79	7.31	6.96	TRAN	330.00	(2.94)	158.32	29.15
HNB	294.00	1.38	15.58	14.58	TPL	40.80	(9.73)	N/A	5.96	CONN	85.00	(1.16)	127.27	24.03
DFCC	280.00	1.63	14.37	14.09	AGAL	40.00	0.00	N/A	15.40	EDEN	48.00	(2.04)	2,390.94	34.66
SEYB	75.70	(2.95)	33.72	15.20	BALA	42.00	(0.24)	13.32	6.33	PALM	220.00	0.00	N/A	26.18
NTB	64.00	0.00	19.56	14.49	KVAL	118.90	(0.75)	N/A	17.18	TAJ	45.20	0.44	N/A	73.22
CFIN	569.90	(0.89)	11.06	9.26	MASK	28.60	(3.05)	N/A	7.84	BHR	110.00	0.00	N/A	20.77
										KHL				
										20.70				
										0.98				
										111.00				
										47.68				
Manufacturing					Beverage Food & Tobacco					Insurance				
LLUB	163.00	(1.21)	13.08	11.88	BREW	250.00	0.00	14.70	11.76	CINS	300.00	0.00	11.45	7.62
TILE	102.00	(1.92)	11.44	8.62	CTC	325.00	(1.37)	14.80	13.54	HASU	71.00	(2.74)	13.21	10.76
TKYO.X	26.00	0.00	27.09	9.91	CCS	380.00	0.00	35.86	19.78	JINS	15.30	(1.29)	8.45	8.05
RCL	187.00	(0.80)	10.74	9.23	DIST	135.10	(0.07)	17.12	15.01	UAL	121.00	0.83	11.32	10.67
DIPD	120.00	(3.23)	14.94	12.22	LION	148.00	(4.21)	18.49	13.20	CTCE	310.00	0.00	12.73	13.52
ACL	91.70	(0.33)	N/A	14.45	NEST	690.00	0.00	23.46	21.33					
Diversified					Healthcare					Power & Energy				
JKH	258.90	(0.42)	30.91	22.63	ASIR	8.70	(3.33)	39.13	20.62	LIOC	20.00	(2.44)	N/A	88.75
SPEN	1,939.90	(0.52)	25.28	16.55	AMSL	9.40	2.17	15.21	13.92					
HHL	39.90	(0.75)	22.56	16.71	CHL	118.00	(2.88)	29.18	20.82	Construction & Engineering				
HAYL	310.00	(1.59)	13.10	14.09						DOCK				
										261.00				
										0.38				
										8.30				
										6.16				
Telecommunications					Trading					Chemicals & Pharmaceuticals				
SLTL	38.50	(1.79)	88.52	23.08	SINS	180.00	0.00	100.60	31.74	HAYC	175.00	(1.69)	9.63	8.33
DIAL	10.20	(1.92)	N/A	22.86	ODEL	31.90	112.67	41.28	25.41	CIC	91.00	(1.62)	14.35	11.98

N/A - Not Applicable due to negative EPS

PER 10 = Year Ending Dec. '09/ Mar '10

PER 11E = Year Ending Dec. '10/ Mar '11

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